



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Rosedale Hotel Holdings Limited

Date Submitted 3 December 2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                        |                               |  |
|-------------------------------------|------------------------|-------------------------------|--|
| (1) Stock code :                    | <u>1189</u>            | Description :                 | <u>Ordinary Shares</u>                       |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>150,000,000,000</u> | <u>HK\$0.01</u>               | <u>HK\$1,500,000,000.00</u>                  |
| Increase/(decrease)                 | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>150,000,000,000</u> | <u>HK\$0.01</u>               | <u>HK\$1,500,000,000.00</u>                  |

  

|                                     |                        |                               |  |
|-------------------------------------|------------------------|-------------------------------|--|
| (2) Stock code :                    | <u>N/A</u>             | Description :                 |  |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u></u>  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                     | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                     |  | <u></u>  |
| Balance at close of the month       | <u></u>                     | <u></u>                                    | <u></u>  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u></u>  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                           |  | <u></u>  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>  |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$1,500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 657,675,872            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 657,675,872            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                                | N/A                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| SGMEGM approval<br>date (if applicable)<br>(dd/mm/yyyy)  |                                 |  |                                  |   |  |  |
| 2. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| SGMEGM approval<br>date (if applicable)<br>(dd/mm/yyyy)  |                                 | (   /   /   )                                      |                                  |   |  |  |
| 3. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| SGMEGM approval<br>date (if applicable)<br>(dd/mm/yyyy)  |                                 | (   /   /   )                                      |                                  |   |  |  |
| 4. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| SGMEGM approval<br>date (if applicable)<br>(dd/mm/yyyy)  |                                 | (   /   /   )                                      |                                  |   |  |  |
| Total B.    (Ordinary shares)                            |                                 |  |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |  |                                  |   | N/A  |  |
| (Other class)  |                                 |  |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                              | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. 2% Convertible                                  |                                |                                    |                            |                              |  |   |
| Exchangeable Notes                                 |                                |                                    |                            |                              |  |   |
| Due 2011   |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 310,800,000                        | Nil                        | 310,800,000                  | Nil  | 45,840,708  |
| Stock code (if listed)                             | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )         | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                                 | HK\$6.78                       |                                    |                            |                              |  |   |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( 08/05/2006 )                 |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                             |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )         |                                |                                    |                            |                              |  |   |
| Subscription price                                 |                                |                                    |                            |                              |  |   |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                             |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )         |                                |                                    |                            |                              |  |   |
| Subscription price                                 |                                |                                    |                            |                              |  |   |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                             |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )         |                                |                                    |                            |                              |  |   |
| Subscription price                                 |                                |                                    |                            |                              |  |   |
| SGM/EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                         |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                                |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                      |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM/EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : ( / / )<br><br>SGMEGM approval date: ( / / ) | _____  | _____   |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>SGM EGM approval date: ( / / )<br>(dd/mm/yyyy) |   |
| 6. Repurchase of shares |                                 | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>SGM EGM approval date: ( / / )<br>(dd/mm/yyyy)     |   |
| 7. Redemption of shares |                                 | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>SGM EGM approval date: ( / / )<br>(dd/mm/yyyy)          |   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>SGM EGM approval date: ( / / )<br>(dd/mm/yyyy) |   |



For Main Board and GEM listed issuers

|                               |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--|---|---|
| Type of Issue                 |  |   |   |
| 9. Capital<br>reorganisation  | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>SGM/EGM approval date: ( / / )<br>(dd/mm/yyyy)                               |   |   |
| 10. Other<br>(Please specify) | At price : State<br>currency _____<br>Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>SGM/EGM approval date: ( / / )<br>(dd/mm/yyyy) |   |   |
| Total E.                      |  | (Ordinary shares)   | <u>N/A</u>  |
|                               |  | (Preference shares)   | <u>N/A</u>  |
|                               |  | (Other class)   | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

N/A

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Submitted by: Law Sau Lai

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*