

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

10 : Hong Kong Exchanges and Ci	earing Limited		
Name of Issuer Ros	sedale Hotel Holdings Lir	mited	
Date Submitted 5 Ja	anuary 2016		_
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :D	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	150,000,000,000	HK\$0.01	HK\$1,500,000,000.00
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	ih		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	ription:		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	_
3. Other Classes of Shares Stock code: N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	789,211,046	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	789,211,046	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto as at close of the month EGM approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGMEGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM EGM approval						
date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription priceSGM EGM approval						
date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM EGM approval						
date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	N/A	
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/ / 1	

Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) State (dd/mm/yyyy) Class of shares issuable (/ /) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /)	ant be iss	issued during the month pursuant thereto					The CV	
1. Rights issue At price: State currency SGMEGM approval date: (//) Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (//) SGMEGM approval date: (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//) Class of shares issuable (//) SGMEGM approval date: (//)	IIIOI						Type of Issue	
Class of shares issuable N/A Class of shares issuable N/A (Note 1) SGMEGM approval date: (//) SGMEGM approval date: (//) Class of shares issuable N/A (Note 1) SGMEGM approval date: (//) SGMEGM approval date: (//) Class of shares issuable N/A (Note 1) SGMEGM approval date: (//) Class of shares issuable N/A (Note 1) SGMEGM approval date: (//) SGMEGM approval date: (//) SGMEGM approval date: (//)			N/A	<u>N/A</u>				
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) SGMEGM approval date: (//) SGMEGM approval date: (//) SGMEGM approval date: (//)			/ /)	(/ /			Rights issue	1.
2. Open offer At price: State currency SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency State currency State currency State currency State currency State currency SGMEGM approval date: (/ /) SGMEGM approval date: (/ /)			/ /)	(/ /				
2. Open offer At price: State currency SGMEGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency State currency State currency State currency State currency State currency SGMEGM approval date: (/ /) SGMEGM approval date: (/ /)								
Class of shares issuable N/A Note 1) At price: State currency At price: State currency SGMEGM approval date: (/ /) Issue and allotment date: (/ /) SGMEGM approval date: (/ /)			N/A	N/A				
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) SGMEGM approval date: (/ /)			/ /)	(/ /			Open offer	2.
(Note 1) 3. Placing At price: State currency Issue and allotment date: (/ /) SGMEGM approval date: (/ /)			/ /)	(/ /				
(Note 1) 3. Placing At price: State currency Issue and allotment date: (/ /) SGMEGM approval date: (/ /)								
SGM EGM approval date: (/ /)			N/A	<u>N/A</u>				
SGM EGM approval date: (/ /) (dd/mm/yyyy)			/ /)	(/ /		At price : State currency	Placing	3.
			/ /)	(/ /	SGM EGM approval date: (dd/mm/yyyy)			
Class of shares issuable N/A (Note 1)			N/A	N/A				
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)			/ /)	(/ /			Bonus issue	4.
SGM EGM approval date: (dd/mm/yyyy)			/ /)	(/ /				

For Main Board and GEM listed issuers

	Type of Issue		1	or Main E	Joan	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of issue		Class of shares issuable	N/A			
		State	(Note 1)				
5.	Scrip dividend At pr	ice: State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	·		
8.	Consideration issue At pr	ice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Boa	ard and GEM liste	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 1,5500			
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		SGM EGM approval date: (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)		
		SGM EGM approval date: (dd/mm/yyyy)		-
		Total E. (Ordinary shar	res) N/A	
		(Preference share) (Other class)	res) N/A	- - -
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) N	T/A
			(2)	ī/A
	otal increase / (decrease) in preference shares during		N	//A
	otal increase / (decrease) in other classes of shares of			//A
(T	These figures should be the same as the relevant figu	ures under II above ("Movements in Issue	ed Share Capital'	<i>').)</i>

Remarks (if any):	
N/A	
Submitted by: Law Sau Lai	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.